

ISG Star of Excellence™

Product Brochure



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The ISG Star of Excellence™ (SOE) Program recognizes exceptional client service experience.

These results serve as a benchmark for measuring client centricity in our industry.

ISG Star of Excellence™ is based on direct feedback from enterprise clients.



Periodic publication of CX insights

Input to ISG Provider Lens (IPL)

Annual ISG Star of Excellence™ Awards

Input to ISG sourcing advisors as part of the Candidate Provider Qualification (CPQ) process to assist in longlisting

Unfiltered enterprise customer feedback



Program Methodology

ISG collects client experience information from a public link. Providers can also nominate clients to participate in the ISG Star of Excellence™ program through a dedicated microsite. Everyone nominated through the microsite received a unique URL via email to verify the identity of the nominee.

Survey period: The ISG Star of Excellence™ survey is open throughout the year. Once in the year, information collected till date is separated to recognize providers that stand out in different categories.

Eligibility criteria: Providers need to have a good balance of responses from both nominated clients as well as those through the public link to be eligible for Star of Excellence™ awards.

The results of the ISG Star of Excellence™ are aggregated to form a peer group against which the results of the individual providers can be compared. Qualitative analysis of the open-ended feedback are integrated with quantitative results to derive key insights for individual providers, technologies and geographies.



Analysis of results: The CX score is calculated by - ISG Star of Excellence™ CX Score = Weighted average of satisfaction scores and importance scores for six categories..

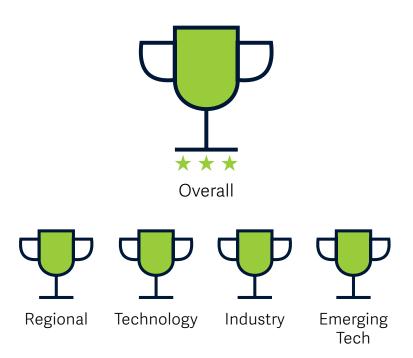
- ISG Star of Excellence™ CX Score = Weighted average of satisfaction scores and importance scores for six categories.
- The satisfaction score is the customer experience score for each of the six category as rated by the client.
- The importance score rated by the client is the importance of each of the six categories for the client.
- CX scores are scaled to highlight differentiation among the providers. Providers and vendors who have nominated their clients in the program show diversity in client responses and may have slight advantage.
- · Quality Checks: The information received from the clients undergoes thorough quality checks to ensure the validity of responses from clients.

• Net Promoter Score (NPS) analysis:

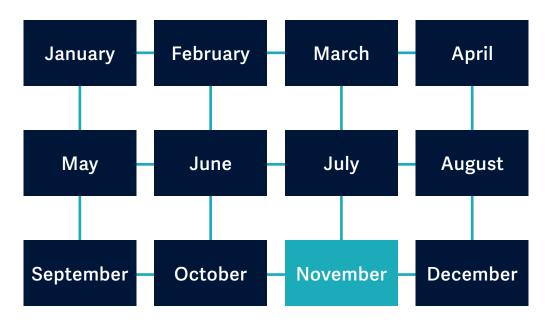
The NPS question asks participants are asked how likely they are to recommend a provider to a friend or colleague on a 0 to 10 point scale. Based on the response, participants are categorized into Promoters (scores of 9 or 10), Passives (scores of 7 to 8), or Detractors (scores of 0 to 6). The NPS score is calculated by subtracting the percentage of Detractors from the percentage of Promoters.



ISG Star of Excellence™ Awards



Star of Excellence™ Survey is 365 days a year



Once a year, in November, all responses received will be separated from the survey for the awards ceremony.



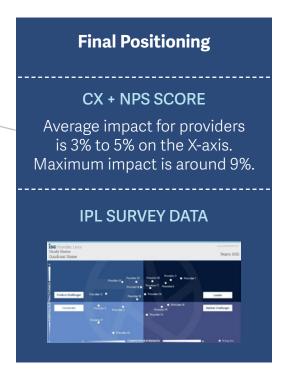
Star of Excellence™ and IPL

How enterprise CX information influence provider positioning in ISG Provider Lens.





Customer Experience (CX) Categories



Enterprises

- Opportunity to provide feedback about and recommend your vendors or service providers based on your experience
- Highlight service provider/vendor partners for their customer experience initiatives and potential improvement areas
- Complimentary copy of the most relevant IPL report, which includes trends, recommendations and vendors/providers comparison across different quadrants; each report consists of a minimum of four quadrants
- An option to subscribe to ISG research content specifically catered to enterprise clients
- Access to content specific to your industry, market, region and service provider/vendor partner

Advisors

- Direct customer feedback on selected providers for completed/ ongoing sourcing projects
- Insights that help in providing unbiased recommendations based on provider performance across diversity of clients across industries, regions and technologies
- Customer satisfaction information for key providers by region, shoring-mix, technology capabilities and industry knowledge skills (individual process knowledge)
- More confidence in the CPQ, where CX and recommendation scores will be explicitly reported

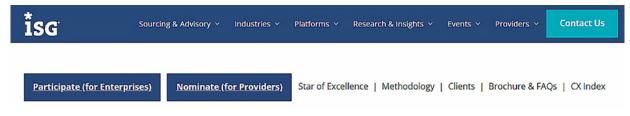
Providers

- Opportunity to showcase outstanding services and client relationships across each market
- Opportunity to educate the market and ISG about your efforts towards better customer experience and leverage favorable results to further improve client relations
- A benchmark report for SOE award winners highlighting their differentiation in CX scores versus the industry average
- Opportunity to influence IPL positioning and ISG sourcing advisory by informing about your strong CX initiatives
- Deep-dive workshops with ISG analysts to highlight actionable insights with detailed CX data analysis



Engage in ISG Star of Excellence™

- Providers can nominate clients while responding to an IPL questionnaire through the Portal.
- · Providers can also nominate from ISG Star of Excellence™ website.
- Enterprises nominated by ISG advisors can participate through the web page to respond to the survey
- · Providers can nominate their clients by filling in the details of the client representative(s), and ISG will send an invitation to the clients to respond to the survey, besides sending you an automated email as a confirmation



ISG Star of Excellence™ -Nominate

Download the Star of Excellence Brochure

We encourage all providers to nominate their clients to participate in the ISG Star of Excellence™ (SoE) program.

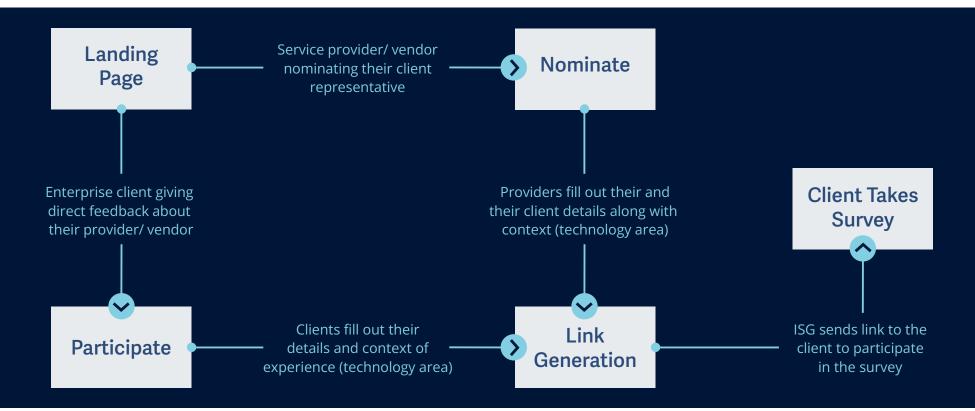
Why is this important?

- CX insights influence the position in the ISG Provider Lens (IPL) quadrants and, thus, the analyst/consultant perception in the sourcing business
- Track and understand enterprise CX with IT and business services/solutions by industry or region to improve
- Receive awards and make use of benchmark reports for marketing campaigns to inform the market about your clientcentricity in comparison with the industry average

How to nominate?

Please use the form below for individual nominations or the link to the bulk nomination (click here) to provide us with all the necessary information about your customer(s). Start with selecting the type of your firm and then choose a content item.







Survey Questionnaire

- **1.** Choose the business function that best represents your role.
- **2.** Which of the following best describes your primary role?
- 3. What best describes your responsibilities?
- **4.** How many employees does your company have?
- **5.** What is your company's annual revenue?
- 6. Please select your company's primary industry segment.
- 7. In which regions does your company conduct business?
- **8.** Please indicate the service provider your firm contracts or works with.
- **9.** In which regions [Service Provider] provides services to your firm?
- Please select all services that [Service Provider] has delivered and where you have experience with [Service Provider].
- **11.** Which of the following IT Services is [Service Provider] providing?

- Which of the following Line of Business (LoB) / Business Process Outsourcing (BPO) Services is [Service Provider] providing?
- 13. Which of the following technology environment is managed by [Service Provider]?
- 14. Please let us know whether the work delivered by [Service Provider] was at your company (on-site) or on the provider side (remote) or at a near-shore location.
- Please indicate the level of importance for the following categories that define your experience with [Service Provider].
- **16.** How satisfied are you with [Service Provider] for the following components of execution and delivery?
- **17.** How satisfied are you with [Service Provider] for the following components of governance and compliance?
- **18.** How satisfied are you with [Service Provider] for the following components of collaboration and transparency?

- **19.** How satisfied are you with [Service Provider] for the following components of innovation and thought leadership?
- **20.** How satisfied are you with [Service Provider] for the following components of people and culture fit?
- **21.** How satisfied are you with [Service Provider] for the following components of business continuity and flexibility?
- **22.** How likely are you to recommend [Service Provider] to another business or colleague?
- **23.** Overall, how satisfied are you with [Service Provider] in relation to your previous experience choice?
- **24.** Please describe your best interaction with [Service Provider]; e.g., an instance when they were very successful or proactive.
- Please describe the biggest challenge you faced while working with [Service Provider] and how/if they resolved it.

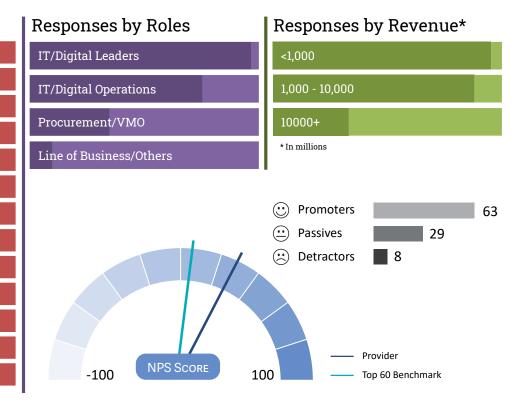
Thank you very much for your participation. Please click "Next" below to finish your responses and receive your complimentary ISG Provider Lens reports.





Analysis Categories

Responses by Region Responses by Industry Financial Services Western & Northern Europe Manufacturing North America **Business Services** Retail Asia Healthcare Consumer Packaged Goods Eastern & Southern Europe Insurance Australia / New Zealand Pharmaceuticals & Life Sciences Telecom & Media Central / South America Travel, Transportation & Leisure Other Africa Energy Middle East Public Sector



Delivery Bundle Description

Recognition

Digital Badge for the winners of ISG's Star of Excellence™ Awards

 Banner to all media, proposals and sales material usage for an unlimited period, includes Press Release rights

Physical Trophy + photo meeting - select an ISG office (preferably in Stamford or Guildford) or an ISG board member (based on availability)

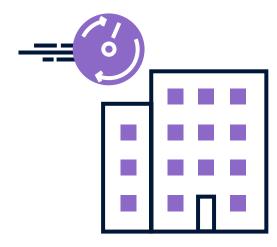
(Social) Media Publication -

- ISG-sourced LinkedIn and Twitter post to highlight the achievement that will be delivered by ISG leadership
- Analyst review- ISG analyst publication on LinkedIn and ISG's internal platform (Onex)
- Award including photo opportunity for provider usage; ISG to showcase winners during ISG events
- ISG product integration: ISG plans to include SOE-related data and achievements inside The ISG Insider and ISG Index, where ISG already features providers
- ISG internal announcement to all ISG advisors, includes a testimonial, written by ISG, as to why a provider won; provider can distribute at will

Insights

Benchmarking report: comparing provider scores to industry peers

Survey findings presentation: virtual explanation of results and additional findings, delivered by one of ISG's Lead Analysts



Continuously Outcoupled CX Insights













The authoritative source for market intelligence on the global IT and business services industry

ISG Index Sources

Contract Activity

360-degree Pricing View Mergers and Acquisitions Key Operational Levers

CX Drivers

Want to become a subscriber? **Get connected.**



FAQs

How many clients can I nominate?

As many as possible. There is no cap on minimum and maximum number of clients to be nominated. More nominations can help you be eligible for the Star of Excellence™ Awards.

When can I nominate?

Any time of the year, independent from an IPL study cycle. Nominating relevant customers during the IPL study cycle increases the chances of positively influencing the positioning of the current year's study.

What is the validity/duration of a client feedback received in one year?

ISG will consider the CX feedback received from one client for at least three years for IPL and CPQ. For the Star of Excellence™ Awards, feedback received only in the respective year will be considered.

How many client responses do we need?

Every voice counts and will be used to influence the IPL position and to persuade sourcing advisors. The more known customers are nominated, the better.

Does ISG require official reference clients?

No, because ISG keeps the names of the customers secret; only referrals are required.

Who can participate in the provider evaluation?

Any individual within an enterprise who has experience working with a provider can provide an evaluation. The ideal stakeholder is the champion or key sponsor of the relationship and/or project such as business unit leaders, IT directors or CIO / CTOs.

Can an enterprise authorize the provider to take the survey?

No, we do not allow any evaluations from providers, even when authorized by the enterprise. Only enterprises can take the survey.

How does the provider get to know about survey completion of nominated clients?

ISG will send regular updates for providers about their nominated enterprises' survey completion rate. There will also be status updates to notify providers who have gualified for the Star of Excellence™ Award.

What is the frequency of Star of Excellence™ awards?

Star of Excellence™ is awarded annually to the service providers across various categories.

Will ISG send follow up reminders to nominees?

No, we will provide regular status updates to providers for the enterprises they have nominated. It will, then, be up to the provider to work with the enterprises to have them complete the evaluation.



What is the data collection and management protocol?

Information and data collected through program will be subject to the following guidelines;

- All data received from the providers and the survey respondents will be treated as confidential
- All information that is published will be in aggregate format only
- ISG will not divulge any specific information either about the enterprise, provider or the survey respondents
- All data will be archived within ISG

ISG may;

- Socialize aggregated results within ISG for benefit of the marketplace
- Leverage the information to support procurement decisions
- Establish industry level satisfaction benchmarks

From an enterprise perspective, what is the process to participate?

Enterprises can either participate directly or get nominated by a service provider. Enterprises can give feedback for providers of their choice directly through "Participate" section of the Star of Excellence™ microsite. Alternatively, an enterprise can get nominated by a service provider to give feedback. On nomination, the enterprise will receive invitation with a link to participate in the Star of Excellence™ survey. Enterprises can give feedback to evaluate multiple providers within their ecosystem.

All the enterprises will be notified about the winner of the Star of Excellence™ Award.

What if the responding enterprise wishes to remain anonymous?

Enterprises names will not be referenced. There is no intention of using enterprise names for any reports, assessment or internal publication. The enterprise has an option to enter to provide their name and email address at the end of the survey. This is only to validate the responses received for Star of Excellence TM .

What if there is a tie for the top award?

In an unlikely event of a tie, ISG will compare the final scores up to two decimal points. In the highly unlikely event, there remains a tie at the second decimal point, the winner will be the provider with the most responses for the specific category.

Can a provider submit multiple projects delivered for a single enterprise if they were all delivered to different stakeholders?

Yes, different stakeholders can submit their responses for the respective services delivered by the provider.

For any questions, please reach out to: ISG.Star@isg-one.com



2023 Program Coverage

2023 Star of Excellence™ program collects enterprise CX information about providers for each of the service line covered in the ISG Provider Lens studies

Technology Services and Solutions*

- Application Development and Maintenance
- Blockchain and/or Non-Fungible Token
- · Datacenter (laaS/PaaS) and Public Cloud
- Digital Workplace
- · Cloud Native (Containers/ Serverless Architecture
- · Cybersecurity and/or Governance, Risk & Compliance

- Enterprise/IT Service Management
- Environment Social Governance (ESG)
- Immersive media and/or Extended Reality (Metaverse)
- . (Industrial) Internet of Things
- Mainframes
- · Networking Software Defined

Business Process Services and Solutions*

- Contact Center Customer Experience
- Digital Engineering
- Finance and Accounting
- Procurement BPO and Transformation

- Supply Chain Services
- Intelligent Automation and Data Analytics
- HR Outsourcing
- Payroll/ Benefits Administration

ISV Vendor Ecosystem services*

AWS

SAP

Google

ServiceNow

IBM

- VMware
- Microsoft
- Workday

- Oracle
- Salesforce

Emerging Tech*

- · Blockchain and/or Non-Fungible Token
- Cloud Native (Containers/ Serverless Architecture)
- Environmental Social Governance (ESG)
- Immersive media and/or Extended Reality (Metaverse)

Industry-specific services*

Business Services

Financial Services

Manufacturing

Healthcare

Energy

Insurance

- · Pharmaceuticals and Life Sciences
- - Consumer Packaged Goods
 - Retail

- Telecom and Media
- · Travel, Transportation and Leisure
- Public sector

*Some studies focus not only on IT service providers but also on ISVs/vendors





Advisors (Sourcing) and Analysts (IPL Quadrants) receive information about client feedback on providers



Author & Editor Biographies



Star of Excellence™ Product Owner

Heiko Henkes
Director & Principal Analyst,
Global IPL Content Lead

Heiko Henkes is a Director and Principal Analyst at ISG; in his role as Global ISG Provider Lens™ (IPL) Content Lead and Program Manager, he is responsible for strategic business management and acts as thought leader for IPL Lead Analysts. In his role as Star of Excellence™ (SOE) Product Owner, he leads the program design and IPL integration. His core competencies are in the areas of defining derivations for all types of companies within their IT-based business model transformation.

Within this context, Mr. Henkes supports companies to undergo continuous transformation, combining IT competencies with sustainable business strategies and change management. He acts as Keynote speaker in the context of digital innovation.

About Our Company & Research

İSG Provider Lens

ISG Star of Excellence™ is an independent recognition of excellent service delivery based on the concept of "Voice of the Customer." This program is designed by ISG to collect client feedback about service providers' success in demonstrating the highest standards of client service excellence and customer centricity. The global survey is all about services that are associated with the ISG Provider Lens™ (IPL) set of studies.

For more information about ISG Star of Excellence™, please email ISGStar@isg-one.com, or visit this page.

İSG Research

ISG Research™ provides subscription research, advisory consulting and executive event services focused on market trends and disruptive technologies driving change in business computing. ISG Research delivers guidance that helps businesses accelerate growth and create more value.

For more information about ISG Research subscriptions, please email <u>contact@isg-one.com</u>, call +1.203.454.3900, or visit www.research.isg-one.com.

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ISG (Information Services Group) (Nasdag: III) is a leading global technology research and advisory firm. A trusted business partner to more than 800 clients, including more than 75 of the world's top 100 enterprises. ISG is committed to helping corporations, public sector organizations, and service and technology providers achieve operational excellence and faster growth. The firm specializes in digital transformation services, including automation, cloud and data analytics; sourcing advisory; managed governance and risk services; network carrier services; strategy and operations design; change management; market intelligence and technology research and analysis.

Founded in 2006, and based in Stamford, Conn., ISG employs more than 1,300 digital-ready professionals operating in more than 20 countries—a global team known for its innovative thinking, market influence, deep industry and technology expertise, and world-class research and analytical capabilities based on the industry's most comprehensive marketplace data. For more information, visit www.isg-one.com.



JAN, 2023

STAR OF EXCELLENCE™ BROCHURE